
2024

	199	199
	0371- 86506868	0371- 86506868
	0371- 86506767	0371- 86506767
	autobi o@autobi o. com cn	autobi o@autobi o. com cn

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IVD In Vi tro Di agnosti c

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In Vi tro Di agnosti c (IVD) Tests, 17th Edi ti on 2024 kal or ama The Wörl dwi de Mär ket for
 49 1043 IVD 1092

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 ↓ 23 15A 23 ↓

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	AI		40%	10% CAGR	9.8%	
		65%				I VD
	20% CAGR	5.2%				
				"	"	
			I VD		I VD	
2023		57.3%		2024		
170			99			160
		45				
	CRI SPR					
	13.4%					
500						
		20	80			
2023			1185	2024		
1200						
						I VD
2023		503	13%	42.45%		
						2023
190		16.03%				

2015 1P

148

2015 2P

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2025

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DRG

2023 3

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2023

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2024

I VD

I VD

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I VD

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PCR

POCT

2

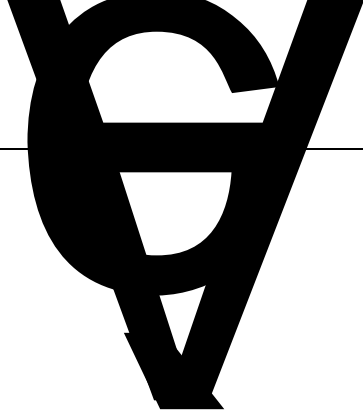
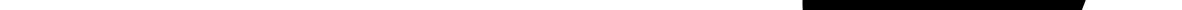
DRG

I VD

I VD

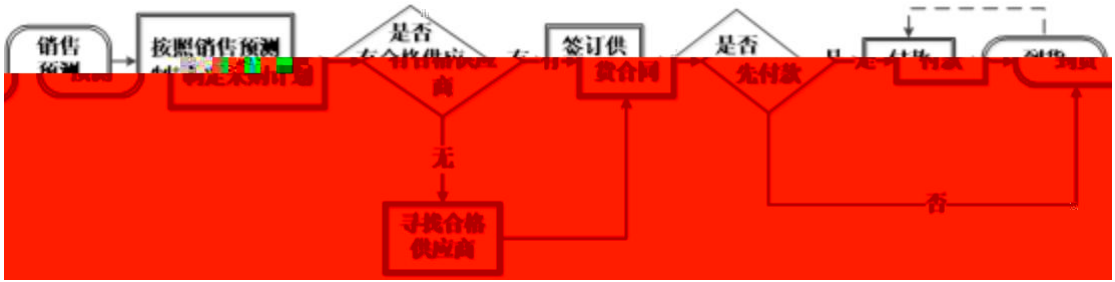
3

PCR



A

1



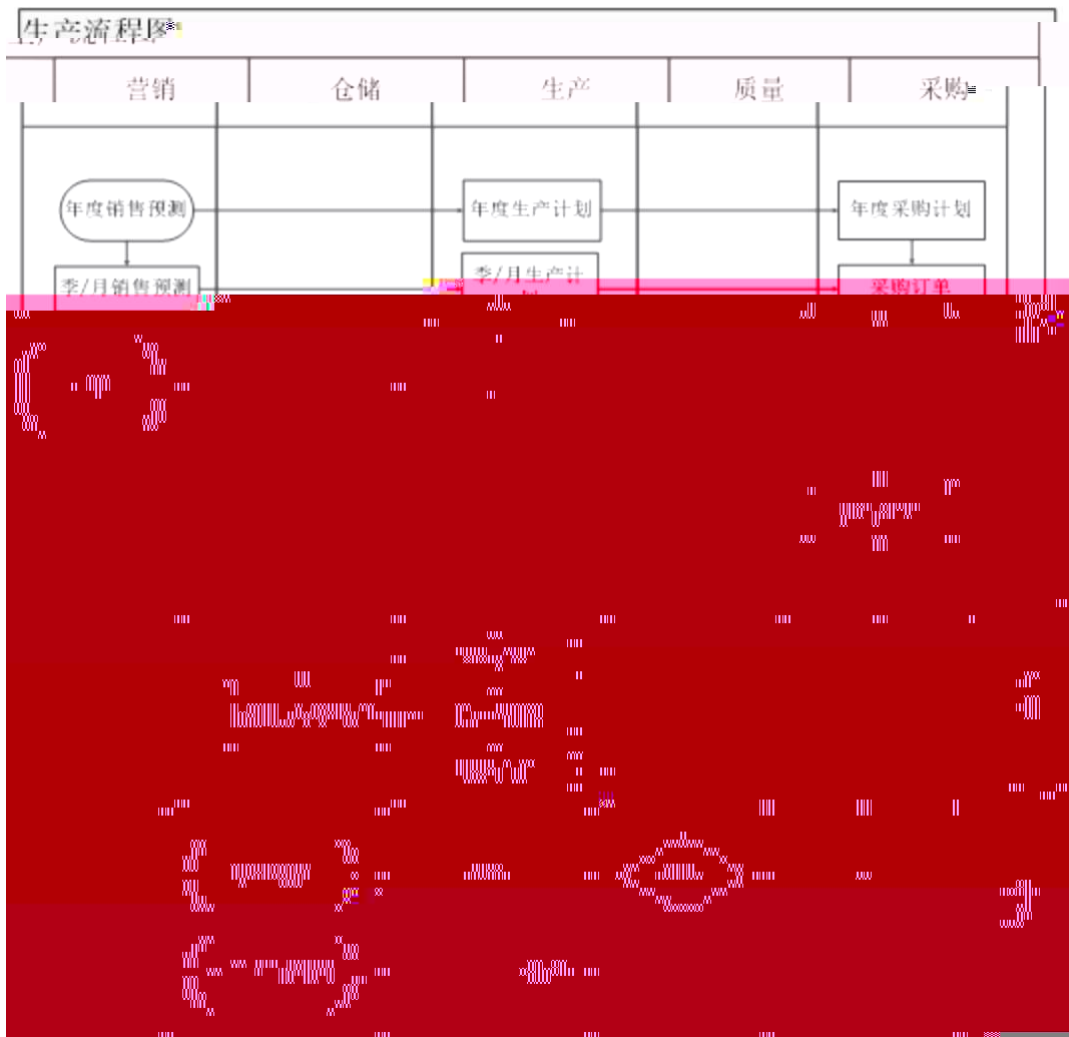
A		
B		
C		

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A.

B.

C.



3

1

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3.1 3

2024	2023	(%)	2022
11, 875, 065, 943. 97	11, 554, 058, 269. 37	2. 78	10, 472, 319, 073. 02
8, 616, 530, 318. 04	8, 535, 461, 518. 03	58	

3.2

	1-3	4-6	7-9	10-12
	1, 089, 195, 256. 05	1, 117, 908, 658. 58	1, 172, 931, 144. 85	1, 091, 167, 449. 74
	324, 212, 004. 34	295, 301, 338. 85	336, 661, 203. 63	238, 277, 362. 90
	314, 005, 198. 35	284, 928, 517. 37	331, 565, 655. 02	168, 321, 126. 74
	328, 402, 122. 27	167, 088, 724. 06	453, 474, 568. 33	360, 317, 326. 46

4

4.1

10

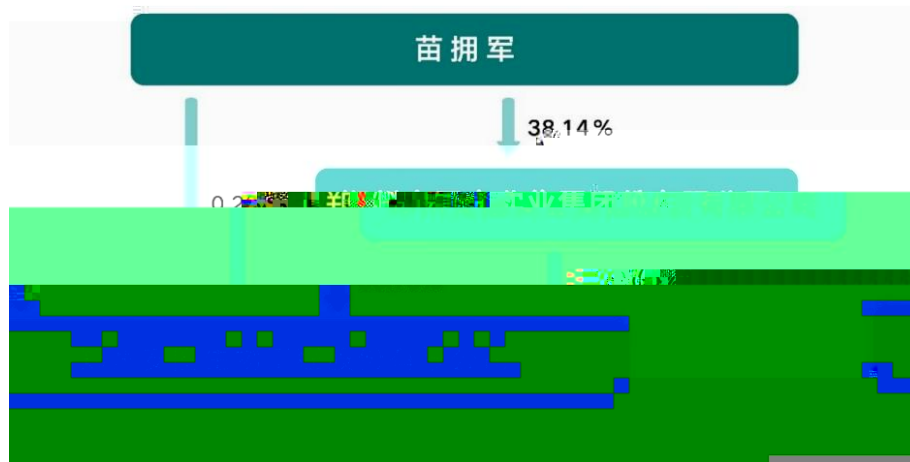
:

							30, 781
							34, 163
							0
							0
			(%)				
	5, 669, 300	329, 445, 773	56. 70	0			0
Z&F I NTERNATI ONAL TRADI NG LI MITED	0	76, 892, 416	13. 23	0			0
	-4, 159, 589	11, 941, 525	2. 06	0			0
	-2, 051, 262	9, 390, 118	1. 62	0			0

	845,700	7,574,206	1.30	0		0	
	-1,127,161	4,108,800	0.71	0		0	
	3,415,400	3,415,400	0.59	0		0	
2016	109,200	3,259,200	0.56	0		0	
500	1,935,492	3,213,722	0.55	0		0	
	-	3,047,090	0.52	0		0	
		Z&F					
		INTERNATIONAL TRADING LIMITED					

4.2

4.3



4.4

10

5

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2024	447,120.25	2,754.68
0.62%	119,445.19	2,298.70
1.89%	861,653.03	2.07

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